



2/31
2m

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Dinesh Sheth, et al.

Title: Secure selective sharing of account information on an internet information aggregation system

Appl. No.: 09/944,333

Filing Date: August 30, 2001

Attorney's Docket No. A01210US

CERTIFICATE UNDER 37 CFR 1.8(a)

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Mail Stop Amendment, Commissioner for Patents, P. O. Box 1450, Alexandria, VA 22313-1450, this 18th day of July, 2005.


Leslie J. Vanlandingham

INFORMATION DISCLOSURE STATEMENT

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Pursuant to 37 C.F.R. §1.56, applicant calls to the attention of the Patent and Trademark Office the following documents, which are listed on attached Form PTO/SB (2 pages). Copies of the references are enclosed

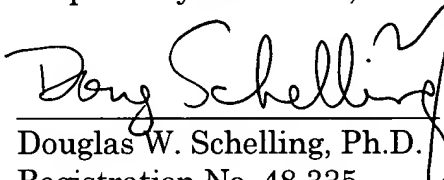
Pursuant to M.P.E.P. section 2001.06(b), Applicant is disclosing references cited by an Examiner in patent application serial no. 09/943,801, filed by this same Applicant on the same day. Pursuant to 37 C.F.R. section 1.97(h), and M.P.E.P. sections 609, 2129 IV, Applicant is merely submitting the listed documents for consideration by the Office, and this filing is not to be construed as an admission by the Applicant.

This Information Disclosure Statement is being filed before the mailing date of

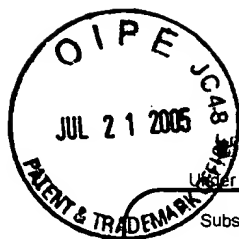
a first action on the merits for this application, pursuant to 37 C.F.R. §1.97(b).
Applicant believes that no fee is required.

If the Examiner has any questions concerning this IDS, he/she is requested to contact the undersigned. If it is determined that this IDS has been filed under the wrong rule, the PTO is requested to consider this IDS under the proper rule (with a petition if necessary) and the Commissioner is hereby authorized to charge any fees due or credit any overpayments to Deposit Account 50-2346.

Respectfully submitted,


Douglas W. Schelling, Ph.D.
Registration No. 48,335
Attorney for Applicants

Wyatt Tarrant & Combs, LLP
1715 Aaron Brenner Drive, Suite 800
Memphis, TN 38120-4367
(901) 537-1000
(901) 537-1010 Fax



PTO/SB/08A (07-05)

Approved for use through 07/31/2006. OMB 0651-0031

U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

Substitute for form 1449/PTO

**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

(Use as many sheets as necessary)

Complete if Known

Application Number	09/944,333
Filing Date	08/30/2001
First Named Inventor	Dinesh Sheth
Art Unit	2131
Examiner Name	
Attorney Docket Number	A01210US

Sheet 1 of 2

U. S. PATENT DOCUMENTS

Examiner Initials*	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code ² (if known)			
		US- 6,081,263	06/2000	LeGall et al.	
		US- 2001/0032092 A1	10/2001	Calver	
		US- 2002/0007330 A1	01/2002	Kumar et al.	
		US- 2002/0018078 A1	02/2002	Khan et al.	
		US- 2002/0049727 A1	04/2002	Rothkopf	
		US- 2002/0052954 A1	05/2002	Polizzi et al.	
		US- 6,438,575 B1	08/2002	Khan et al.	
		US- 6,483,523 B1	11/2002	Feng	
		US- 2002/0194267 A1	12/2002	Flesner et al.	
		US- 2003/0120599 A1	06/2003	Agboatwalla et al.	
		US-			
		US-			
		US-			
		US-			
		US-			
		US-			
		US-			
		US-			
		US-			
		US-			

FOREIGN PATENT DOCUMENTS

Examiner Initials*	Cite No. ¹	Foreign Patent Document	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages Or Relevant Figures Appear	T ⁶
		Country Code ³ Number ⁴ Kind Code ⁵ (if known)				

Examiner
SignatureDate
Considered

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST.16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

This collection of information is required by 37 CFR 1.97 and 1.98. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 2 hours to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. **SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.**

If you need assistance in completing the form, call 1-800-PTO-9199 (1-800-786-9199) and select option 2.



PTO/SB/08B (07-05)

Approved for use through 07/31/2006. OMB 0651-0031

U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

Substitute for form 1449/PTO

**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

(Use as many sheets as necessary)

Complete if Known

Application Number	09/944,333
Filing Date	08/30/2001
First Named Inventor	Dinesh Sheth
Art Unit	2131
Examiner Name	
Attorney Docket Number	A01210US

Sheet	2	of	2
-------	---	----	---

NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
		Weston, Rusty, et al. "Stop browsing: Let the Net wait on you for a change: Harness the p..." May, 1997, ComputerLife v4, n5, pg. 82-84	
		Willmott, Don, et al. "Yodlee - This new digital dashboard puts all your password-protected online accounts in one place for easy viewing," Feb. 2000, PC Magazine pp.1	
		Intuit Inc. et al. "Intuit To Expand Its "My Accounts" by Quicken service giving consumers the power to view account data from more than 40 ...", Press Release Feb.02, 2000	
		Financial Review Online, "Yodlee unveils "Activities-Centric" Agg Platform, Adds Partners," Http://www.edocs.com/News/Media Coverage/2000/MC_FinServOnline_121100.htm	
		www.yodlee.com et al, "Dashboard help," April 04, 2001, Http://web.archive.org/web/20010417134325/www.yodlee.com/help/dashboard.html , pp 1-7	

Examiner Signature	Date Considered
--------------------	-----------------

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

This collection of information is required by 37 CFR 1.98. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 2 hours to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. **SEND TO:** Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 (1-800-786-9199) and select option 2.